

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING MUHIBBAH ENGINEERING (M) BHD ("MUHIBBAH" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF MUHIBBAH ("PROPOSED PRIVATE PLACEMENT")

MUHIBBAH ENGINEERING (M) BHD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	MUHIBBAH ENGINEERING (M) BHD ("MUHIBBAH" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF MUHIBBAH ("PROPOSED PRIVATE PLACEMENT")

The terms used herein shall have the same meanings as those defined in the announcement made on 28 April 2016 unless otherwise stated.

We refer to the announcements dated 28 April 2016 and 29 April 2016 in relation to the Proposed Private Placement.

On behalf of the Board, RHB Investment Bank wishes to announce that Bursa Securities had vide its letter dated 9 May 2016 approved the listing of and quotation for up to 48,245,925 Placement Shares to be issued pursuant to the Proposed Private Placement, subject to the following conditions:

- (i) Muhibbah and RHB Investment Bank must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Private Placement;
- (ii) Muhibbah and RHB Investment Bank to inform Bursa Securities upon the completion of the Proposed Private Placement; and
- (iii) Muhibbah to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed.

This announcement is dated 10 May 2016.

Announcement Info

Company Name	MUHIBBAH ENGINEERING (M) BHD
Stock Name	MUHIBAH
Date Announced	10 May 2016
Category	General Announcement for PLC
Reference Number	GA1-10052016-00016